

## Including the Van Wezel Foundation in Your Will

**Make the Foundation a part of your personal legacy with a charitable gift from your estate. It's easy and tax-smart.**

### Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital that the charity's legal name, address and other identifying details be used. To name the Foundation in your will or trust, please use the following suggested language:

#### Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

*I give and devise to the Van Wezel Foundation, Sarasota, FL, (EIN 59-2807055) all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).*

#### Specific Bequest Language

You can also name the Foundation as a beneficiary of a specific amount from your estate:

*I give and devise to the Van Wezel Foundation, Sarasota, FL, (EIN 59-2807055) the sum of \$ \_\_\_\_\_ (or "\_\_\_\_ shares of \_\_\_\_\_ stock") to be used for its general support (or for the support of a specific fund or program).*

#### Contingent Bequest Language

The Foundation can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

*If (insert individual heir's name) is not living at the time of my demise, I give and devise the Van Wezel Foundation, Sarasota, FL, (EIN 59-2807055) the sum of \$ (or "all" or "\_\_\_\_\_ percentage of the residue of my estate") to be used for its general support (or for the support of a specific fund or program).*